



Investment Objective

This fund's objective is to generate long-term growth of capital and some dividend income by investing primarily in securities of Canadian and foreign funds within the BMO Mutual Funds family of mutual funds.

Statistics

March 31, 2025

| | Fund | Benchmark |
|-------------------------|------|-----------|
| Annualized Standard Dev | 9.0% | 8.9% |
| Fixed Income | Fund | Benchmark |
| YTM | 2.6% | - |
| Credit Quality | - | - |
| Average Maturity | - | - |

Risk Rating

March 31, 2025

| Low | Medium | High |
|-----|--------|------|
| | | |

The chart above shows the volatility level of the fund (based on standard deviation of the fund's total returns since inception).

