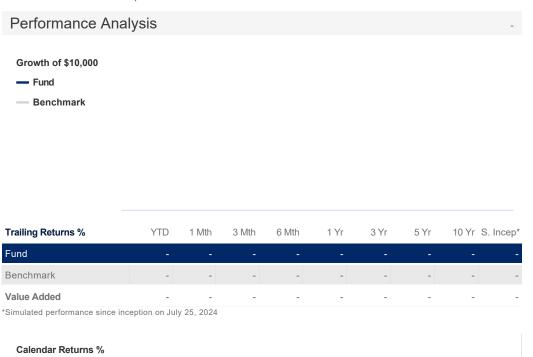
Oakstone Private Client Institutional Pool Ser R (MAJ1227)

Benchmark S&P/TSX Composite Index TR

Printed on May 16, 2025



Investment Objective

 Fund
 Benchmark

 Annualized Standard Dev
 10.3%

 Fixed Income
 Fund
 Benchmark

 YTM
 4.7%

 Credit Quality

 Average Maturity

Risk Rating		-
Low	Medium	High

The chart above shows the volatility level of the fund (based on standard deviation of the fund's total returns since inception).

Calendar Year

Fund

Benchmark

Fund

Benchmark

